

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS  
(Jointly Administered)

**AMBAC ASSURANCE CORPORATION'S INFORMATIVE MOTION REGARDING  
REQUEST TO BE HEARD AT THE FEBRUARY 7-8, 2018 OMNIBUS HEARING**

Ambac Assurance Corporation ("Ambac") hereby submits this amended informative motion in compliance with the *Order Regarding Procedures for Attendance, Participation and Observation of February 7-8, 2018, Omnibus Hearing* [Dkt. No. 2258], and respectfully states as follows:

1. Dennis F. Dunne, Atara Miller, and Grant R. Mainland of Milbank, Tweed, Hadley & McCloy LLP will appear in person on behalf of Ambac at the February 7-8, 2018 omnibus hearing in Courtroom #3 of the United States District Court for the District of Puerto Rico.

2. Mr. Dunne, Ms. Miller, and Mr. Mainland request to be heard on the *Urgent Joint Motion of the Financial Oversight and Management Board for Puerto Rico and the Puerto*

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

*Rico Fiscal Agency and Financial Advisory Authority for Entry of Interim and Final Orders (A)  
Authorizing Postpetition Secured Financing, (B) Granting Priming Liens and Providing  
Superpriority Administrative Expense Claims, (C) Modifying the Automatic Stay, (D) Scheduling  
a Final Hearing, and (E) Granting Related Relief [Dkt. No. 2298].*

WHEREFORE, Ambac respectfully requests that the Court take notice of the foregoing.

Dated: January 31, 2018  
San Juan, Puerto Rico

**FERRAIUOLI LLC**

By: /s/ Roberto Cámara-Fuertes

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**MILBANK, TWEED, HADLEY & McCLOY LLP**

By: /s/ Dennis F. Dunne

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*Attorneys for Ambac Assurance Corporation*

**CERTIFICATE OF SERVICE**

I hereby certify that, on this same date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notifications of such filing to all CM/ECF participants in this case.

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